IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF UTAH

1 of 5

Document 126-1

JM4 TACTICAL, LLC; and JAMES CHADWICK MYERS, Plaintiffs,

PATENT CASE <u>PROPOSED</u> AMENDED SCHEDULING ORDER

v.

1.

HER TACTICAL, LLC; E & R LLC d/b/a HER TACTICAL; VICKY ARLENE JOHNSTON; and BLAKE CHEAL,

Defendants.

Case No. 1:22-cv-00121-MWF-MAR

District Judge Dale A. Kimball Magistrate Judge Dustin B. Pead

The Parties have filed the following proposed amended scheduling order reflecting the Court's ruling in Dkt. No. 12692. The Court schedules the following matters. The parties may not modify the times and deadlines set forth herein without the approval of the Court and on a showing of good cause pursuant to Fed. R. Civ. P. 6.

ALL DEADLINES ARE SET FOR 11:59 P.M. ON THE DATE INDICATED UNLESS EXPRESSLY STATED TO THE CONTRARY

	PRELIMINARY MATTERS/DISCLOSURES	DATE
a.	Plaintiff's Accused Instrumentalities disclosure due [LPR 2.1]	11/22/23
b.	Plaintiff's Rule 26(a)(1) initial disclosure due [LPR 2.2]	12/8/23
c.	Defendant's Rule 26(a)(1) initial disclosure due [LPR 2.2]	12/15/23
d.	Rule 26(f)(1) Conference held and discovery begins [LPR 1.2, 1.3]	12/22/23
e.	Attorney Planning Meeting Report and Proposed Scheduling Order submitted [LPR 1.2]	10/27/23 (court ordered, dkt 30)

f.	Plaintiff serves Initial Infringement Contentions [LPR 2.3]	1/19/24
g.	Defendant serves Initial Non-Infringement, Unenforceability, and Invalidity Contentions If no infringement claims, Plaintiff serves Initial Non- Infringement, Unenforceability, and Invalidity Contentions [LPR 2.4, 2.6]	2/3/24
h.	Final Infringement Contentions [LPR 3.1]	<u>3</u> 6/13/2 <u>5</u> 4
i.	Final Unenforceability and Invalidity Contentions [LPR 3.1]	<u>3</u> 6/27/24 <u>5</u>
j.	Final Non- Infringement, [LPR 3.2]	<u>4</u> 7/11/2 <u>5</u> 4
•	DISCOVERY LIMITATIONS	NUMBER
a.	Maximum number of depositions ¹ by Plaintiff(s)	10
b.	Maximum number of depositions ² by Defendant(s)	10
b. с.	Maximum number of depositions ² by Defendant(s) Maximum number of hours for each deposition (unless extended by agreement of parties)	10 7
	Maximum number of hours for each deposition	
c.	Maximum number of hours for each deposition (unless extended by agreement of parties)	7

The Parties shall handle discovery of electronically stored information as follows:

g. The parties shall handle a claim of privilege or protection as trial preparation material asserted after production as follows: *Include provisions of agreement to obtain the benefit of Fed. R. Evid.* 502(d).

¹ Excluding depositions of experts.

2.

² Excluding depositions of experts.

³ An interrogatory or multiple interrogatories seeking the basis of a party's affirmative defenses, infringement contentions, or invalidity contentions counts as one interrogatory regardless of the number of affirmative defenses alleged or the number of infringed or invalid claims alleged. A party may object to the time of discovery as set forth in LRP 1.7.

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The Parties agree to be bound by the Standard Protective Order of the District of Utah, https://www.utd.uscourts.gov/sites/utd/files/Standard_Protective_Order.pdf

			DATE
	h.	Deadline to serve written discovery before claim construction [R. 34]:	<u>4</u> 7/11/2 <u>5</u> 4
	i.	Close of fact discovery before claim construction [LPR 1.3(a)]:	<u>5</u> 8/22/2 <u>5</u> 4
	j.	Disclosure of intent to rely on opinions of counsel and materials in support [LPR 1.3(c)]:	7 days after CC ruling
	k.	Deadline to file motion for additional discovery [LPR 1.3(b)]:	14 days after CC ruling
3.		AMENDMENT OF PLEADINGS/ADDING PARTIES ⁴	DATE
	a.	Last day to file motion to amend pleadings	<u>12</u> 3/7/24
	b.	Last day to file motion to add parties	<u>12</u> 3/7/24
4.		CLAIM CONSTRUCTION PROCESS	DATE
	a.	Parties exchange proposed claim terms and claim constructions for construction [LPR 4.1(a)]	<u>4</u> 7/25/2 <u>5</u> 4
	b.	Reach agreement to submit no more than 10 terms for construction [LPR 4.1(b)]	<u>5</u> 8/1/2 <u>5</u> 4
	c.	Parties file Cross-Motions for Claim Construction and Joint Appendix [LPR 4.2(a) & (b)]	<u>5</u> 8/29/2 <u>5</u> 4
	d.	Parties file Simultaneous Responsive Claim Construction Briefs [LPR 4.2(c)]	96+21/254 (before the holidays)
	e.		• /

⁴ Counsel must still comply with the requirements of Fed. R. Civ. P. 15(a).

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DATE

	f.	Joint Claim Construction Chart & Joint Status Report Due [LPR 4.2(f)] Tutorial for Court [LPR 4.4]	$\frac{740}{5/254}$ (after the holidays)
	G.	Tatorial for Court [EFR 1.1]	2:30 p.m. <u>7</u> 10 /10/2 <u>5</u> 4
	g.	Parties exchange exhibits [LPR 4.3]	<u>7</u> 10 /17/2 <u>5</u> 4
	h.	Claim Construction Hearing ⁵ [LPR 4.3]	TBD
5.		EXPERT DISCOVERY	DATE
	a.	Parties bearing burden of proof [LPR 5.1(b)]	28 days after CC ruling
	b.	Counter disclosures:	42 days after CC ruling
	c.	Counter reports [LPR 5.1(c)]	42 days after CC ruling
	d.	Close of expert discovery [LPR 5.2]	87 days after CC ruling
6.		DISPOSITIVE MOTIONS	DATE
	a.	Deadline to file dispositive motions required to be filed with claim construction [LPR 6.2]	<u>5</u> 8/29/2 <u>5</u> 4
	b.	Deadline to file opposition to dispositive motions filed with claim construction [LPR 6.2]	<u>6</u> 9/21/2 <u>5</u> 4 10/10/24
	c.	Deadline to file reply to dispositive motions filed with claim construction [LPR 6.2]	119 days after CC ruling
	d.	Deadline for filing dispositive or potentially dispositive motions [LPR 6.1]	105 days after
	e.	Deadline for filing partial or complete motions to exclude expert testimony	CC ruling
			TD 4 (FEEE)

⁵ Parties should contact the Court to set the date for the Claim Construction Hearing

7	SETTLEMENT/ALTERNATIVE DISPUTE
/ .	RESOLUTION/ OTHER PROCEEDINGS

a.	Likely to request referral to a Magistrate Judge for settlement conference:	Yes/No
b.	Likely to request referral to court-annexed arbitration:	Yes/No
c.	Likely to request referral to court-annexed mediation:	Yes/No
d.	Last day to seek stay pending re-examination [LPR 3.5]	10/11/23
e.	The parties will complete private mediation/arbitration by:	00/00/00
f.	Evaluate case for Settlement/ADR on	7 days after CC ruling
g.	Settlement probability:	Poor

Plaintiff is directed to file a new scheduling order within 14 days of ruling on claim construction. The Court will set trial deadlines in that order or through a case management conference.

8. **OTHER MATTERS**

All Motions in Limine should be filed well in advance of the Final Pretrial Conference.

BY THE COURT:
U.S. Magistrate Judge